



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on 16-24 lb. toms, fully steady to firm on 8-16 lb. hens. Frozen demand was light to good, mostly moderate as the upcoming Thanksgiving holiday takes precedence. Fresh demand and trading continues to be good for November. Supplies of whole birds were mixed. Bulk parts and meats was generally light and selective.



EXPORT MARKET HIGHLIGHTS

Trading light, with a few sales reported on tails. Demand limited. Offerings mixed but most anticipating seasonally lighter amounts of offerings as processors focus more on the whole body market (both fresh and frozen).

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-94
FROZEN TURKEYS Y TOMS 28# & UP	81-99
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	73-76
FROZEN TURKEYS Y TOMS 14-24#	73-76
FROZEN TURKEYS Y TOMS 24-28#	74-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73-76	75	75.00	80
CENTRAL REGION 4/	72-76	72.5	72.50	480
WESTERN REGION 5/	72-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-69	-	-	-
CENTRAL REGION	67-69	-	-	-
WESTERN REGION	68-69	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 OCTOBER 2001.

White meat demand ranged from slow on fresh tom breast meat to moderate on wing meat, breast trim and scapula. Bulk parts demand was light to instances fair. Some processors were starting to focus their attention on the upcoming November fresh whole turkey season instead of cutting turkeys for parts, meats, etc. Trading light on all items with offerings mixed in availability.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	106.00		106.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.91	92
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM	39.00		39.00	20
DRUMSTICKS, TOM—FRESH		F	38.40	100
DRUMSTICKS, HEN		R	36.33	120
WINGS, FULL-CUT, TOM		R	39.00	40
WINGS, FULL-CUT, HEN		F	35.00	20
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		T	50.00	20
NECKS, TOM	37.00-39.00		38.63	49
NECKS, HEN		W	30.00	10
BREASTS, B/S, TOM 3/		F	140.00	200
BREASTS, B/S, TOM—FRESH 3/	160.00		160.00	80
THIGH MEAT		W	70.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT	129.00-130.00		129.50	80
SCAPULA MEAT		R	130.00	20
TENDERLOINS				
DESTRAPPED TENDERS	140.00		140.00	40
DESTRAPPED TENDERS—FRESH		F	154.00	60
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/		F	16.00	180
MECHANICALLY SEPARATED—FRESH 4/		F	16.00	68
EXPORT TRADING				
DRUMSTICKS, TOMS		F	36.30	648
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	32.00	52
TAILS	26.00-29.00		26.83	144
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN		F	67.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.